

### Request for update of 'Minor attaining Majority' Status

Folio No.(s)	
Investor Name	

To \_\_\_\_\_ Mutual Fund / RTA  
 This has the reference to my/our investments in the captioned folio(s) in your Fund made when I was minor and same was represented by \_\_\_\_\_ (Guardian Name). As I have attained age of 18 years as on \_\_\_\_\_, I request you to change my status in the folio and remove the guardian name and also update the following details in your records for the above mentioned Folio:

Investor Details												
PAN										Nationality		
Date of Birth	D	D	-	M	M	-	Y	Y	Y	Y	KYC Compliance	<input type="checkbox"/> Proof attached
E-mail												
Mobile No.												
Telephone (Res.)						Telephone (Off.)						

Existing Default Bank Account details:											
Bank Account No.											
Bank Account Type	<input type="radio"/> Savings <input type="radio"/> Current <input type="radio"/> NRI-NRO <input type="radio"/> NRI-NRE <input type="radio"/> Others <i>please specify</i>										
Bank Name											
Bank Branch Name											
IFSC Code											

**\*\* in case of old bank proof not available as detailed below, In-Person verification (IPV) OR New Banker's attestation is mandatory**

New Bank Account details: (for redemption / dividend payouts)											
Bank Account No.											
Bank A/C Type	<input type="radio"/> Savings <input type="radio"/> Current <input type="radio"/> NRI-NRO <input type="radio"/> NRI-NRE <input type="radio"/> Others <i>please specify</i>										
Bank Name											
Bank Branch Name											
IFSC Code											

<b>Signature of First Holder (Major)</b>	<b>Guardian's Signature (mandatory)</b>	<b>Banker's attestation</b>
		(if the old bank mandate proof not submitted – new banker's attestation by clearly mentioning the Bank Manager's Name, Emp. No. with legible bank name and branch seal)

**In-Person verification (For Office Use only) applicable only if the old / existing bank mandate proof not submitted**

I have done the In-Person verification of the above referred investor along with ID document specified above; also matched with the information available in the referred Folio(s) and found them in order. Also verified the originals of new bank mandate documentary proof with the copies shared and found them in order by matching with the details indicated above.

Employee Name		Signature with Branch Seal
Employee No.		
Location Name	CAMS/AMC - <Location Name>	
Date	dd-mmm-yyyy	

**Mandatory Documents to be enclosed**

- KYC acknowledgement copy, date should be on or after completion of 18 years of age
- Age Proof – Birth Certificate / School Leaving certificate / Mark sheet Issued by higher Secondary School of respective states, ICSE, CBSE, etc. / Passport of the Minor / PAN card copy / Any other suitable proof issued by Government Authorities
- Nomination Form (to update the Nominee details in the new folio)
- For the existing bank account (any one)
  - Cancelled original cheque leaf, where the account number and first Unitholder name is printed on the face of the cheque (OR)
  - Photocopy of Bank Passbook having the name, address and account number of the account holder.
- For the new bank Account (any one)
  - Cancelled original cheque leaf, where the account number and first Unitholder name is printed on the face of the cheque (OR)
  - Photocopy of Bank Passbook with current entries not older than 3 months having the name, address and account number of the account holder. (OR)
  - Bank Statement with current entries not older than 3 months having the name, address and account number of the account holder OR
  - Letter issued by the bank on its letterhead certifying that the Unitholder maintain an account with the bank, the bank account information like bank account number, bank branch, account type, the MICR code of the branch and IFSC Code (where available).

**Note: The above documents should be either in original or copy to be submitted along with original produced for verification or copy of the document duly attested by Branch Manager / Authorized Personnel with seal of the branch, name, designation, employee code and sign of the person attesting.**